

Central District Court

Regarding: 012 Smile Telecom Ltd. (C.N. 51-435002-4)

8 Amal St., Afek Industrial Park, Rosh Haayin 4809229 ("**012 Smile**")

012 Telecom Ltd. (C.N. 51-370116-9)

8 Amal St., Afek Industrial Park, Rosh Haayin 4809229 ("**012 Telecom**")

(012 Smile and 012 Telecom, collectively: the "**Applicants**")

And Regarding: Partner Land-Line Communication Solutions, L.P. (P.N. 55-022354-9)

8 Amal St., Afek Industrial Park, Rosh Haayin 4809229 ("**Partner Land-Line**")

Attorneys for the Applicants:

Herzog Fox Neeman, Advocates
From 4 Weizmann St., Tel-Aviv 6423904
Tel.: 03-6922020 Fax: 03-6966464

Notice of Convening Meetings

In accordance with the decision of the Court in file no. 43576-04-16 dated May 1, 2016, that instructs the convening of a creditors' meeting in order to approve the internal structural change in the Partner telecommunications group, in which the Applicants will transfer their activities to Partner Land-Line, we hereby give notice of the convening of the following meetings:

- a. A creditors meeting of 012 Smile will take place at the offices of the attorneys for the Applicant, Herzog Fox Neeman, 4 Weizman St. Tel-Aviv, on June 2, 2016 at 09:00.
- b. A customers meeting of 012 Smile will take place at the offices of the attorneys for the Applicant, Herzog Fox Neeman, 4 Weizman St. Tel-Aviv, on June 2, 2016 at 10:00.
- c. A creditors meeting of 012 Telecom will take place at the offices of the attorneys for the Applicant, Herzog Fox Neeman, 4 Weizman St. Tel-Aviv, on June 2, 2016 at 11:00.
- d. A customers meeting of 012 Telecom will take place at the offices of the attorneys for the Applicant, Herzog Fox Neeman, 4 Weizman St. Tel-Aviv, on June 2, 2016 at 12:00.

Any creditor or customer who wishes to attend the creditors or customers meeting and present their position regarding the proposed arrangement, must submit his debt claim not less than 48 hours before the meeting date for which he is preparing, i.e. until May 31, 2016, in accordance with the hour at which the meeting will be held, at the offices of the Applicant's or the Applicants' attorneys.

A creditor or customer that did not receive a copy of the proposed arrangement, debt claim forms, consent form/objection to the arrangement, power of attorney for the purpose of his representation at the meeting and additional documents, may receive them at the offices of the Applicant or the Applicants' attorneys.

שגיאה! שם מאפיין מסמך לא ידוע.

A power of attorney shall be submitted to the offices of the Applicant or the Applicants' attorneys, Herzog Fox Neeman, Adv. Efrat Tzur, no later than 48 before the meeting date for which he is preparing, i.e. until May 31, 2016, in accordance with the hour at which the meeting will be held.

Consent/objection to the settlement or arrangement shall be submitted to the offices of the Applicant or the Applicants' attorneys, Herzog Fox Neeman, Adv. Efrat Tzur, no later than 48 before the meeting date for which the notice was given, i.e. until May 31, 2016, in accordance with the hour at which the meeting will be held.

Date: May 3, 2016

012 Smile Telecom Ltd.

012 Telecom Ltd.